



PLATTE COUNTY SCHOOL DISTRICT

Draft Financing Analysis Update

Raymond James Public Finance

November 21, 2024

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OVERVIEW OF RAYMOND JAMES & ASSOCIATES

Raymond James Financial overview



\$11.6B
FY23 record
net revenue



\$1.7B
FY23 record
net income



144
consecutive
profitable quarters



\$23.3B
market
capitalization



\$1.3T+
client assets



26,000+
employees

Corporate highlights

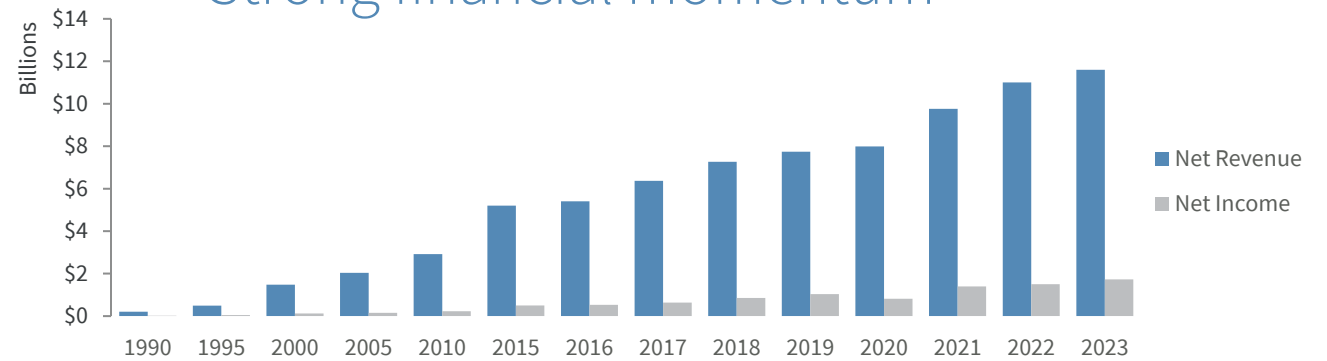
FOUNDED **1962**

PUBLIC **1983**

90+

North American and international investment banking,
public finance and institutional sales offices

Strong financial momentum



Powerful distribution network

U.S. INSTITUTIONAL DISTRIBUTION

- 168** U.S. institutional sales professionals

- 19** institutional tax-exempt sales representatives nationwide

- 10** municipal underwriters

- Top 10** largest municipal institutional sales and trading force

MUNICIPAL DESK PERSONNEL

- 36** retail traders

- 56** institutional traders

- 10** underwriters

- 3** research analysts

U.S. RETAIL DISTRIBUTION

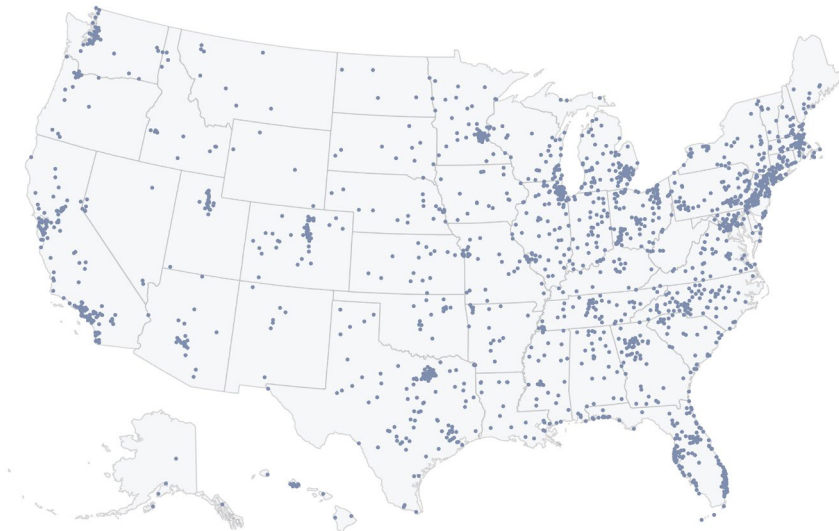
- 50** states with branch locations

- 8,710** financial advisors

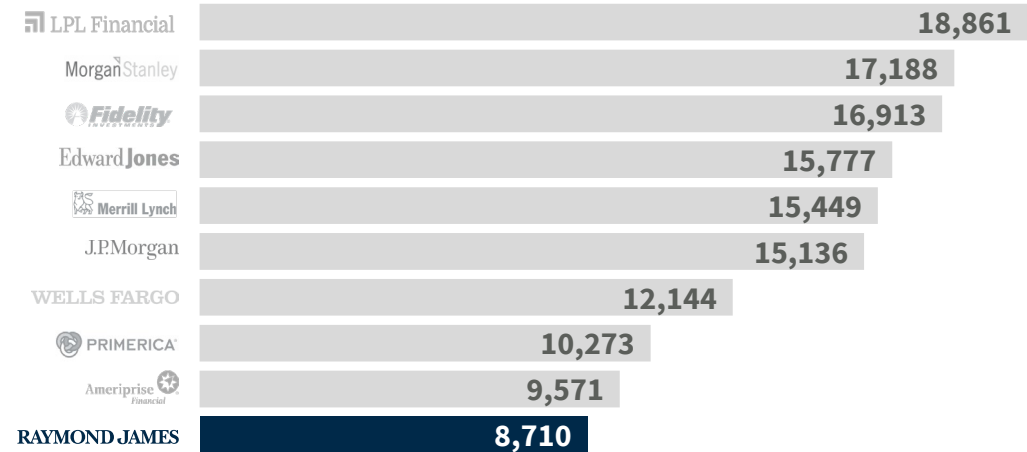
- 3.5M** client accounts

- 10th** largest U.S. retail network

U.S. retail distribution network



Number of full-service financial advisors



The national leader for school bond issues

Raymond James is proud of our focus on school bond issues nationally and we are currently ranked as the #1 underwriter of school bond issues.

Raymond James is consistently a national leading underwriter of primary and secondary school bond issues serving as senior manager on 167 negotiated and competitive issues totaling nearly \$6.1 billion in 2023. We are off to a great start in 2024 and are currently ranked as the **#1 underwriter** of school bond issues nationally as of the third quarter of 2024. So far this year we have served as underwriter for 157 school bond issues totaling \$6.8 Billion. From a principal amount perspective, nearly one-fifth of all school bonds issued this year have been underwritten by Raymond James.

National K-12 New Issues Full to Book (Equal if Joint) 3rd Quarter 2024			
Rank	Underwriter	Par Amount (US\$ mil)	No. of Issues
1	Raymond James	6,868,846	157
2	Piper Sandler & Co	5,916,682	120
3	Stifel	5,442,019	186
4	RBC Capital Markets	4,608,174	59
5	Jefferies	3,420,279	30
6	BofA Securities	2,589,073	14
7	Robert W Baird & Co	2,484,723	173
8	Siebert Williams Shank & Co LLC	1,700,504	14
9	JP Morgan	1,583,069	28
10	FHN Financial	1,144,215	29

Source: Bloomberg; based on total par amount of negotiated and competitive issues

Increased focus on school bond issues

*For the past decade, Raymond James has consistently ranked in the **top 10 nationally** for underwriting K-12 school issues. In addition, we have moved from #7 ranking to #1 during this period.*

Raymond James has grown its involvement in school bond issues more than any other firm in recent years. This is a direct result of delivering favorable results.

Raymond James National K-12 New Issues			
Full to Book (Equal if Joint)			
Historical Rankings			
Year	Rank	Par Amount (US\$ mil)	No. of Issues
2024 3Q	1	6,868	157
2023	2	6,183	167
2022	3	4,782	147
2021	3	5,299	182
2020	5	6,469	300
2019	5	5,334	220
2018	3	4,531	166
2017	5	5,106	229
2016	2	7,075	276
2015	6	5,010	280
2014	7	3,267	215

MISSOURI PRESENCE AND SCHOOL DISTRICT EXPERIENCE

Commitment to Missouri

56 office locations

223 employees

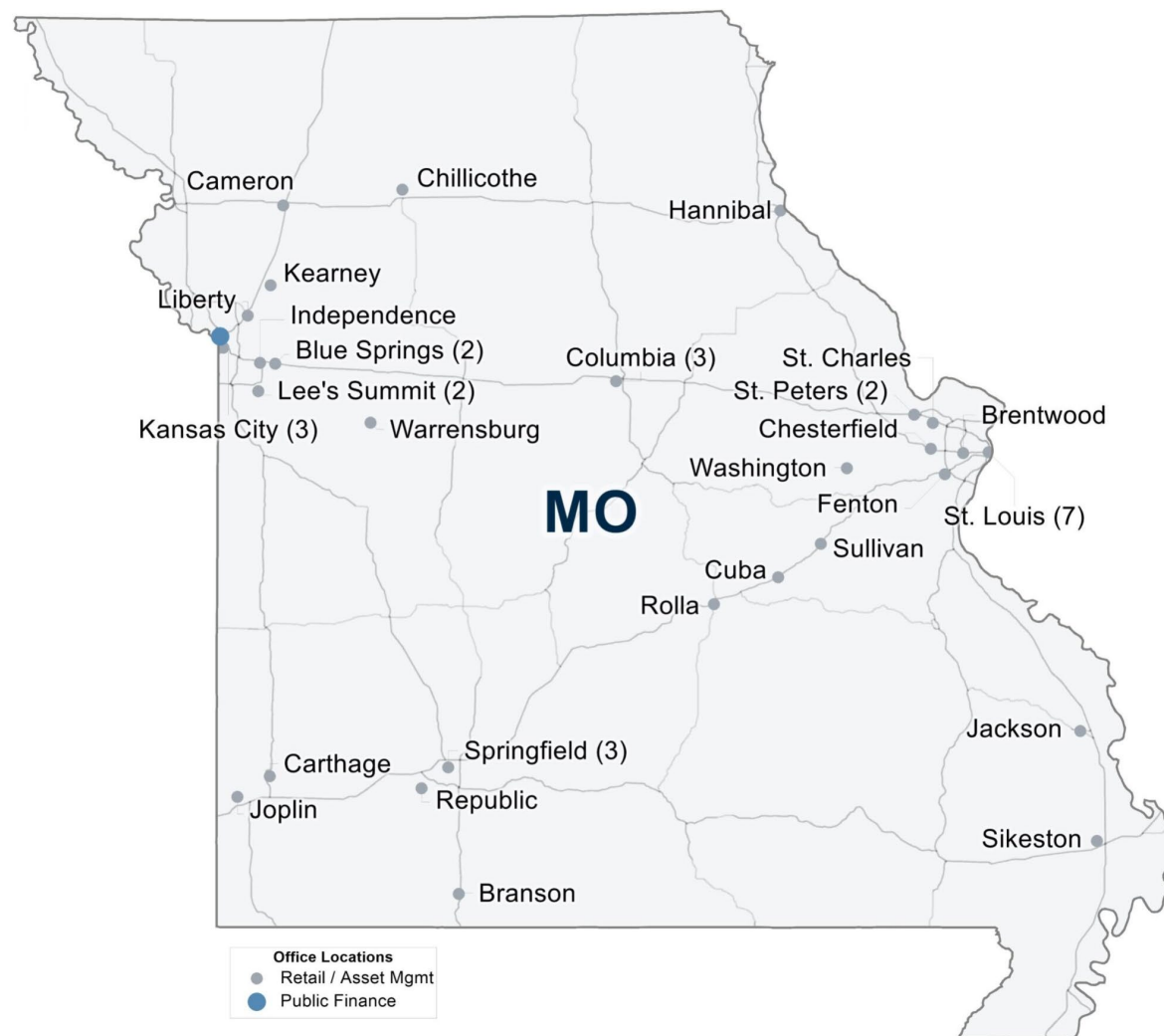
129 financial advisors

58,816 retail accounts

\$14B under management

Raymond James has **56 office** locations throughout Missouri that work with retail investors that have **\$14 Billion** in assets under management.

Missouri presence



Experienced superintendents

Members of our Public Finance Team have decades of experience serving as Superintendents. Dr. Allan Markley and Dr. Mike Reik, Directors for Raymond James Public Finance will provide expert counsel to K-12 school districts while supporting the general governmental practice.



With 27 years of experience in public education, Dr. Markley has served as superintendent of schools for Raytown C-2, Sparta R-III and Logan-Rogersville R-VIII school districts in Missouri. He received his bachelor's degree in education from Missouri State University, his master's degree in secondary education from the University of Central Missouri, and his doctorate in education leadership from Saint Louis University. Dr. Markley holds the Series 50, 52, 63 licenses and has passed the SIE exam.



Throughout his 25-year career in public education, Dr. Reik has served Missouri public schools as an assistant principal, principal, assistant superintendent, and most recently, as the superintendent of schools for Platte County R-3. He received his Bachelor of Science degree in elementary education and political science from Bradley University, his Master of Science degree in educational leadership from Northwest Missouri State University, and his Doctor of Education degree in educational leadership and policy studies from the University of Kansas. Dr. Reik holds the Series 50, 52, 63 licenses and has passed the SIE exam.

Experienced public finance banking team

The Raymond James public finance bankers and team members are some of the most experienced in the business with a deep understanding of municipal finance, ratings and local governments. This experience has led to the team's development of innovative financing structures, pre-marketing and marketing programs and overall efficient deal management.



Greg Vahrenberg has over 35 years of experience serving public finance issuers in Kansas and Missouri. Mr. Vahrenberg has cultivated a strong Midwest business practice which focuses primarily on school districts, cities, counties and other issuers of bonds. Mr. Vahrenberg's expertise and commitment to serving clients' needs is continuously demonstrated through the longstanding relationships he maintains with his clientele. During the past 35 years he has completed over 1,100 bond issues. Prior to joining Raymond James, he was a Managing Director for Piper Jaffray & Co. for over 20 years where he helped the firm maintain the ranking as the leading underwriter of bonds in Kansas each year for over a decade. Prior to joining Piper Jaffray, he opened and managed a public finance department for a regional municipal securities dealer bank in Kansas City. In addition to his work with local governmental issuers in the Midwest, Mr. Vahrenberg has also worked with developers on federal government GSA lease financings. Mr. Vahrenberg has a Bachelor of Science degree in Accounting from the University of Central Missouri. Mr. Vahrenberg holds the Series 7, 63, 53, 24 and 50 licenses.

DRAFT FINANCING ANALYSIS – MAX NEW MONEY PROCEEDS

Bond capacity calculations

Platte County R-III School District of Platte County, Missouri										
General Obligation Bond Capacity Calculations										
Fiscal Year	Locally Assessed Valuation	Growth Rate	Estimate of State Assessed	TIF Abated AV	Estimate of Total Assessed Property	15% of Assessed Valuation	Less: Outstanding Bonds	Plus: Debt Service Fund Balance (est.)	Less: September 1 Interest	Estimate of Bonding Capacity
2021	\$601,392,497	3.00%								
2022	679,813,642	13.04%								
2023	710,210,714	4.47%								
2024	792,618,735	11.60%								
2025	812,183,723	2.47%	\$ 43,577,298	\$ 28,411,390	\$ 884,172,411	\$ 132,625,862	\$ (75,880,000)	\$ 10,000,000	\$ (1,949,600)	\$ 64,796,262
2026	852,792,909	5.00%	45,756,163	29,831,960	928,381,032	139,257,155	(75,465,000)	10,000,000	(1,941,300)	71,850,855
2027	895,432,555	5.00%	48,043,971	31,323,557	974,800,083	146,220,012	(74,810,000)	10,000,000	(1,928,200)	79,481,812
2028	940,204,182	5.00%	50,446,170	32,889,735	1,023,540,087	153,531,013	(73,565,000)	10,000,000	(1,903,300)	88,062,713
2029	987,214,391	5.00%	52,968,478	34,534,222	1,074,717,092	161,207,564	(73,000,000)	10,000,000	(1,892,000)	96,315,564
2030	1,036,575,111	5.00%	55,616,902	36,260,933	1,128,452,946	169,267,942	(69,000,000)	10,000,000	(1,792,000)	108,475,942
2031	1,088,403,867	5.00%	58,397,747	38,073,980	1,184,875,594	177,731,339	(64,200,000)	10,000,000	(1,672,000)	121,859,339
2032	1,142,824,060	5.00%	61,317,634	39,977,679	1,244,119,373	186,617,906	(59,100,000)	10,000,000	(1,544,500)	135,973,406
2033	1,199,965,263	5.00%	64,383,516	41,976,563	1,306,325,342	195,948,801	(53,600,000)	10,000,000	(1,407,000)	150,941,801
2034	1,259,963,526	5.00%	67,602,692	44,075,391	1,371,641,609	205,746,241	(47,900,000)	10,000,000	(1,257,375)	166,588,866
2035	1,322,961,702	5.00%	70,982,827	46,279,161	1,440,223,689	216,033,553	(41,900,000)	10,000,000	(1,099,875)	183,033,678
2036	1,389,109,787	5.00%	74,531,968	48,593,119	1,512,234,874	226,835,231	(35,700,000)	10,000,000	(937,125)	200,198,106
2037	1,458,565,277	5.00%	78,258,566	51,022,774	1,587,846,618	238,176,993	(29,200,000)	10,000,000	(766,500)	218,210,493
2038	1,531,493,541	5.00%	82,171,495	53,573,913	1,667,238,948	250,085,842	(22,500,000)	10,000,000	(590,625)	236,995,217
2039	1,608,068,218	5.00%	86,280,069	56,252,609	1,750,600,896	262,590,134	(15,500,000)	10,000,000	(406,875)	256,683,259
2040	1,688,471,629	5.00%	90,594,073	59,065,239	1,838,130,941	275,719,641	(8,000,000)	10,000,000	(210,000)	277,509,641
2041	1,772,895,210	5.00%	95,123,776	62,018,501	1,930,037,488	289,505,623	0	10,000,000	0	299,505,623

Notes:

1. Assessed Valuation Growth Rate = 5.00%
2. Assumed State Assessed Property = \$ 43,577,298
3. State Assessed Property is NOT reported to school districts and can only be determined by requesting information from companies that have State Assessed Property within the limits of the District. Raymond James will perform a more detailed analysis when the District is contemplating a bond issue where the State Assessed Property amount is needed.
4. **Blue** numbers are actual amounts.

Tax levy analysis – max new money proceeds

Platte Co. R-III School District of Platte County, Missouri													
Tax Levy Analysis- Existing GO Debt Service + \$69.6MM New Money in 2025 + \$63.6MM New Money in 2030, \$1.1789 Debt Service Fund Levy Rate													
Calendar Year	Total Assessed Valuation	Annual Growth Rate	Existing Debt Service	Proposed: Series 2025 Bonds	Proposed: Series 2030 Bonds	Total Debt Service	Less: Other Revenue - County Sources	Net Debt Service Paid From Local Property Tax	Gross Property Tax Revenues	Less: County Collection Fee (1.5%)	Net Available Property Tax Revenues	Debt Service Fund Balance	Debt Service Fund Tax Levy Rate
2021	\$601,392,497	3.00%											1.1383
2022	679,813,642	13.04%										\$10,100,000	1.4783
2023	710,210,714	4.47%	\$8,741,325			\$8,741,325	\$560,000	\$8,181,325	\$10,327,344	(\$154,910)	\$10,172,434	12,091,109	1.4838
2024	792,618,735	11.60%	8,954,207			8,954,207	675,000	8,279,207	11,875,981	(178,140)	11,697,841	8,009,743	1.5289
2025	812,183,723	2.47%	9,371,500	\$1,343,750		10,715,250	520,000	10,195,250	9,383,337	(140,750)	9,242,587	7,057,080	1.1789
2026	852,792,909	5.00%	4,305,900	6,891,000		11,196,900	520,000	10,676,900	9,852,504	(147,788)	9,704,717	6,084,897	1.1789
2027	895,432,555	5.00%	4,524,500	6,668,875		11,193,375	520,000	10,673,375	10,345,129	(155,177)	10,189,952	5,601,474	1.1789
2028	940,204,182	5.00%	5,076,500	6,117,000		11,193,500	520,000	10,673,500	10,862,386	(162,936)	10,699,450	5,627,424	1.1789
2029	987,214,391	5.00%	4,360,300	6,836,750		11,197,050	520,000	10,677,050	11,405,505	(171,083)	11,234,422	6,184,797	1.1789
2030	1,036,575,111	5.00%	7,684,000	3,508,625	\$1,250,000	12,442,625	520,000	11,922,625	11,975,780	(179,637)	11,796,144	6,058,315	1.1789
2031	1,088,403,867	5.00%	8,264,000	2,928,875	3,000,000	14,192,875	520,000	13,672,875	12,574,569	(188,619)	12,385,951	4,771,391	1.1789
2032	1,142,824,060	5.00%	8,316,500	2,878,250	3,000,000	14,194,750	520,000	13,674,750	13,203,298	(198,049)	13,005,248	4,101,889	1.1789
2033	1,199,965,263	5.00%	8,451,500	2,741,125	3,000,000	14,192,625	520,000	13,672,625	13,863,463	(207,952)	13,655,511	4,084,775	1.1789
2034	1,259,963,526	5.00%	8,364,375	2,829,125	3,000,000	14,193,500	520,000	13,673,500	14,556,636	(218,350)	14,338,286	4,749,561	1.1789
2035	1,322,961,702	5.00%	8,357,250	2,838,500	3,000,000	14,195,750	520,000	13,675,750	15,284,468	(229,267)	15,055,201	6,129,012	1.1789
2036	1,389,109,787	5.00%	8,237,000	2,958,250	3,000,000	14,195,250	520,000	13,675,250	16,048,691	(240,730)	15,807,961	8,261,723	1.1789
2037	1,458,565,277	5.00%	8,203,625	2,992,500	3,000,000	14,196,125	520,000	13,676,125	16,851,126	(252,767)	16,598,359	11,183,956	1.1789
2038	1,531,493,541	5.00%	8,057,125	3,135,375	3,000,000	14,192,500	520,000	13,672,500	17,693,682	(265,405)	17,428,277	14,939,733	1.1789
2039	1,608,068,218	5.00%	7,997,500	3,195,875	3,000,000	14,193,375	520,000	13,673,375	18,578,366	(278,675)	18,299,690	19,566,048	1.1789
2040	1,688,471,629	5.00%	8,116,875	3,075,375	3,000,000	14,192,250	520,000	13,672,250	19,507,284	(292,609)	19,214,675	25,108,473	1.1789
2041	1,772,895,210	5.00%	8,210,000	2,982,750	3,000,000	14,192,750	520,000	13,672,750	20,482,648	(307,240)	20,175,409	31,611,132	1.1789
2042	1,861,539,971	5.00%	-	11,194,500	3,000,000	14,194,500	520,000	13,674,500	21,506,781	(322,602)	21,184,179	39,120,811	1.1789
2043	1,954,616,969	5.00%	-	11,192,500	3,000,000	14,192,500	520,000	13,672,500	22,582,120	(338,732)	22,243,388	47,691,699	1.1789
2044	2,052,347,818	5.00%	-	11,195,750	3,000,000	14,195,750	520,000	13,675,750	23,711,226	(355,668)	23,355,557	57,371,507	1.1789
2045	2,154,965,208	5.00%	-	11,193,000	3,000,000	14,193,000	520,000	13,673,000	24,896,787	(373,452)	24,523,335	68,221,842	1.1789
2046	2,262,713,469	5.00%	-	10,990,125	3,000,000	10,990,125	520,000	10,470,125	26,141,627	(392,124)	25,749,502	83,501,219	1.1789
2047	2,375,849,142	5.00%	-	12,281,750	3,000,000	12,281,750	520,000	11,761,750	27,448,708	(411,731)	27,036,977	98,776,446	1.1789
2048	2,494,641,599	5.00%	-	13,632,375	3,000,000	13,632,375	520,000	13,112,375	28,821,143	(432,317)	28,388,826	114,052,897	1.1789
2049	2,619,373,679	5.00%	-	15,049,125	3,000,000	15,049,125	520,000	14,529,125	30,262,200	(453,933)	29,808,267	129,332,040	1.1789
2050	2,750,342,363	5.00%	-	16,538,375	3,000,000	16,538,375	520,000	16,018,375	31,775,310	(476,630)	31,298,681	144,612,345	1.1789
Total			\$143,593,982	\$108,697,750	\$114,741,750	\$367,033,482	\$14,755,000	\$352,278,482	\$501,818,099	(\$7,527,271)	\$494,290,828		

Assessed Valuation Growth Rate Assumptions:
 Annual % change: 5.00%
 Tax Levy Collections
 Tax Collection Rate: 98%

Draft financing analysis – max new money proceeds

SOURCES AND USES OF FUNDS	
Platte County R-III School District Platte City, Missouri	
Proposed General Obligation Bonds, Series 2025	
Market Rates as of November 5, 2024, Assumes 'AA' Rating	
Maximum GO Proceeds (\$69.6 Million), 20 Year Term	
Dated Date	04/01/2025
Delivery Date	04/01/2025
Sources:	
Bond Proceeds:	
Par Amount	64,500,000.00
Premium	5,496,755.15
	69,996,755.15
Uses:	
Project Fund Deposits:	
Project Fund	69,608,105.15
Cost of Issuance:	
Other Cost of Issuance	150,000.00
Delivery Date Expenses:	
Underwriter's Discount	238,650.00
	69,996,755.15

Draft financing analysis – max new money proceeds

BOND DEBT SERVICE

Platte County R-III School District Platte City, Missouri
 Proposed General Obligation Bonds, Series 2025
 Market Rates as of November 5, 2024, Assumes 'AA' Rating
 Maximum GO Proceeds (\$69.6 Million), 20 Year Term

Dated Date 04/01/2025
 Delivery Date 04/01/2025

Period Ending	Principal	Coupon	Interest	Debt Service	Bond Balance	Total Bond Value
09/01/2025			1,343,750	1,343,750	64,500,000	64,500,000
09/01/2026	3,760,000	5.000%	3,131,000	6,891,000	60,740,000	60,740,000
09/01/2027	3,725,000	5.000%	2,943,875	6,668,875	57,015,000	57,015,000
09/01/2028	3,350,000	5.000%	2,767,000	6,117,000	53,665,000	53,665,000
09/01/2029	4,260,000	5.000%	2,576,750	6,836,750	49,405,000	49,405,000
09/01/2030	1,065,000	5.000%	2,443,625	3,508,625	48,340,000	48,340,000
09/01/2031	525,000	5.000%	2,403,875	2,928,875	47,815,000	47,815,000
09/01/2032	500,000	5.000%	2,378,250	2,878,250	47,315,000	47,315,000
09/01/2033	385,000	5.000%	2,356,125	2,741,125	46,930,000	46,930,000
09/01/2034	495,000	5.000%	2,334,125	2,829,125	46,435,000	46,435,000
09/01/2035	530,000	5.000%	2,308,500	2,838,500	45,905,000	45,905,000
09/01/2036	680,000	5.000%	2,278,250	2,958,250	45,225,000	45,225,000
09/01/2037	750,000	5.000%	2,242,500	2,992,500	44,475,000	44,475,000
09/01/2038	935,000	5.000%	2,200,375	3,135,375	43,540,000	43,540,000
09/01/2039	1,045,000	5.000%	2,150,875	3,195,875	42,495,000	42,495,000
09/01/2040	975,000	5.000%	2,100,375	3,075,375	41,520,000	41,520,000
09/01/2041	930,000	5.000%	2,052,750	2,982,750	40,590,000	40,590,000
09/01/2042	9,400,000	5.000%	1,794,500	11,194,500	31,190,000	31,190,000
09/01/2043	9,880,000	5.000%	1,312,500	11,192,500	21,310,000	21,310,000
09/01/2044	10,390,000	5.000%	805,750	11,195,750	10,920,000	10,920,000
09/01/2045	10,920,000	5.000%	273,000	11,193,000		
	64,500,000		44,197,750	108,697,750		

Draft financing analysis – max new money proceeds

BOND PRICING										
Platte County R-III School District Platte City, Missouri										
Proposed General Obligation Bonds, Series 2025										
Market Rates as of November 5, 2024, Assumes 'AA' Rating										
Maximum GO Proceeds (\$69.6 Million), 20 Year Term										
Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)	
Serial Bonds:										
	03/01/2026	3,760,000	5.000%	3.340%	101.483				55,760.80	
	03/01/2027	3,725,000	5.000%	2.990%	103.714				138,346.50	
	03/01/2028	3,350,000	5.000%	2.800%	106.118				204,953.00	
	03/01/2029	4,260,000	5.000%	2.830%	107.989				340,331.40	
	03/01/2030	1,065,000	5.000%	2.880%	109.651				102,783.15	
	03/01/2031	525,000	5.000%	2.940%	111.110				58,327.50	
	03/01/2032	500,000	5.000%	3.010%	112.339				61,695.00	
	03/01/2033	385,000	5.000%	3.100%	113.245				50,993.25	
	03/01/2034	495,000	5.000%	3.180%	114.031				69,453.45	
	03/01/2035	530,000	5.000%	3.230%	113.615	C	3.373%	03/01/2034	100.000	72,159.50
	03/01/2036	680,000	5.000%	3.340%	112.707	C	3.583%	03/01/2034	100.000	86,407.60
	03/01/2037	750,000	5.000%	3.390%	112.297	C	3.713%	03/01/2034	100.000	92,227.50
	03/01/2038	935,000	5.000%	3.430%	111.970	C	3.817%	03/01/2034	100.000	111,919.50
	03/01/2039	1,045,000	5.000%	3.480%	111.563	C	3.914%	03/01/2034	100.000	120,833.35
	03/01/2040	975,000	5.000%	3.520%	111.239	C	3.992%	03/01/2034	100.000	109,580.25
	03/01/2041	930,000	5.000%	3.600%	110.594	C	4.088%	03/01/2034	100.000	98,524.20
	03/01/2042	9,400,000	5.000%	3.680%	109.953	C	4.174%	03/01/2034	100.000	935,582.00
	03/01/2043	9,880,000	5.000%	3.760%	109.317	C	4.251%	03/01/2034	100.000	920,519.60
	03/01/2044	10,390,000	5.000%	3.800%	109.000	C	4.300%	03/01/2034	100.000	935,100.00
	03/01/2045	10,920,000	5.000%	3.860%	108.528	C	4.355%	03/01/2034	100.000	931,257.60
		64,500,000							5,496,755.15	
	Dated Date				04/01/2025					
	Delivery Date				04/01/2025					
	First Coupon				09/01/2025					
	Par Amount				64,500,000.00					
	Premium				5,496,755.15					
	Production				69,996,755.15		108.522101%			
	Underwriter's Discount				-238,650.00		-0.370000%			
	Purchase Price				69,758,105.15		108.152101%			
	Accrued Interest									
	Net Proceeds				69,758,105.15					

Draft financing analysis – max new money proceeds

BOND SUMMARY STATISTICS

Platte County R-III School District Platte City, Missouri
 Proposed General Obligation Bonds, Series 2025
 Market Rates as of November 5, 2024. Assumes 'AA' Rating
 Maximum GO Proceeds (\$69.6 Million), 20 Year Term

Dated Date	04/01/2025
Delivery Date	04/01/2025
Last Maturity	03/01/2045
Arbitrage Yield	3.635466%
True Interest Cost (TIC)	4.164601%
Net Interest Cost (NIC)	4.405161%
All-In TIC	4.187075%
Average Coupon	5.000000%
Average Life (years)	13.705
Duration of Issue (years)	9.783
Par Amount	64,500,000.00
Bond Proceeds	69,996,755.15
Total Interest	44,197,750.00
Net Interest	38,939,644.85
Total Debt Service	108,697,750.00
Maximum Annual Debt Service	11,195,750.00
Average Annual Debt Service	5,457,627.62
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	3.700000
Total Underwriter's Discount	3.700000
Bid Price	108.152101

Bond Component	Par Value	Price	Average Coupon	Average Life
Serial Bonds	64,500,000.00	108.522	5.000%	13.705
	64,500,000.00			13.705

	TIC	All-In TIC	Arbitrage Yield
Par Value	64,500,000.00	64,500,000.00	64,500,000.00
+ Accrued Interest			
+ Premium (Discount)	5,496,755.15	5,496,755.15	5,496,755.15
- Underwriter's Discount	-238,650.00	-238,650.00	
- Cost of Issuance Expense		-150,000.00	
- Other Amounts			
Target Value	69,758,105.15	69,608,105.15	69,996,755.15
Target Date	04/01/2025	04/01/2025	04/01/2025
Yield	4.164601%	4.187075%	3.635466%

DRAFT CALENDAR OF EVENTS

Draft calendar of events

DATE	EVENT
November 21, 2024	Board of Education Meeting Review Draft Election Resolution and Preliminary Plan of Finance
December 19, 2024	Board of Education Meeting Adopt Resolution Calling for Bond Election
January 28, 2025	Filing Deadline for April Elections
February-March, 2025	Bond Election Campaign
April 8, 2025	Bond Election – Special Election (4/7 Voter Approval)
April 17, 2025	Board of Education Meeting Approval of Go to Market Resolution for Bond Offering
April 21, 2025	Submit Request for GO Bond Rating to Standard and Poor’s
May 6, 2025	Bond Rating Call with Standard and Poor’s
May 20, 2025	Standard and Poor’s assigns Bond Rating to District’s Bond Issue
May 21, 2025	Distribute Preliminary Official Statement to Investors
June 19, 2025	Sale of Bonds to Investors Establish Final Interest Rates
June 19, 2025	Board of Education Meeting Approval of Final Resolution
June 19-June 27, 2025	Distribute Final Official Statement Distribute Closing Memorandum State Auditor Review of Bond Issue Finalize Legal Documents for Transcript of Proceedings
June 30, 2025	Closing of Bond Issue Investment of Bond Proceeds

SAMPLE BALLOT LANGUAGE

Sample ballot language



Draft: November 6, 2024

Question

Shall Platte County R-III School District issue its general obligation bonds in the amount of [*\$60,000,000*] for the purpose of acquiring, constructing, repairing, rebuilding, renovating, furnishing and equipping new and existing school sites and facilities, including:

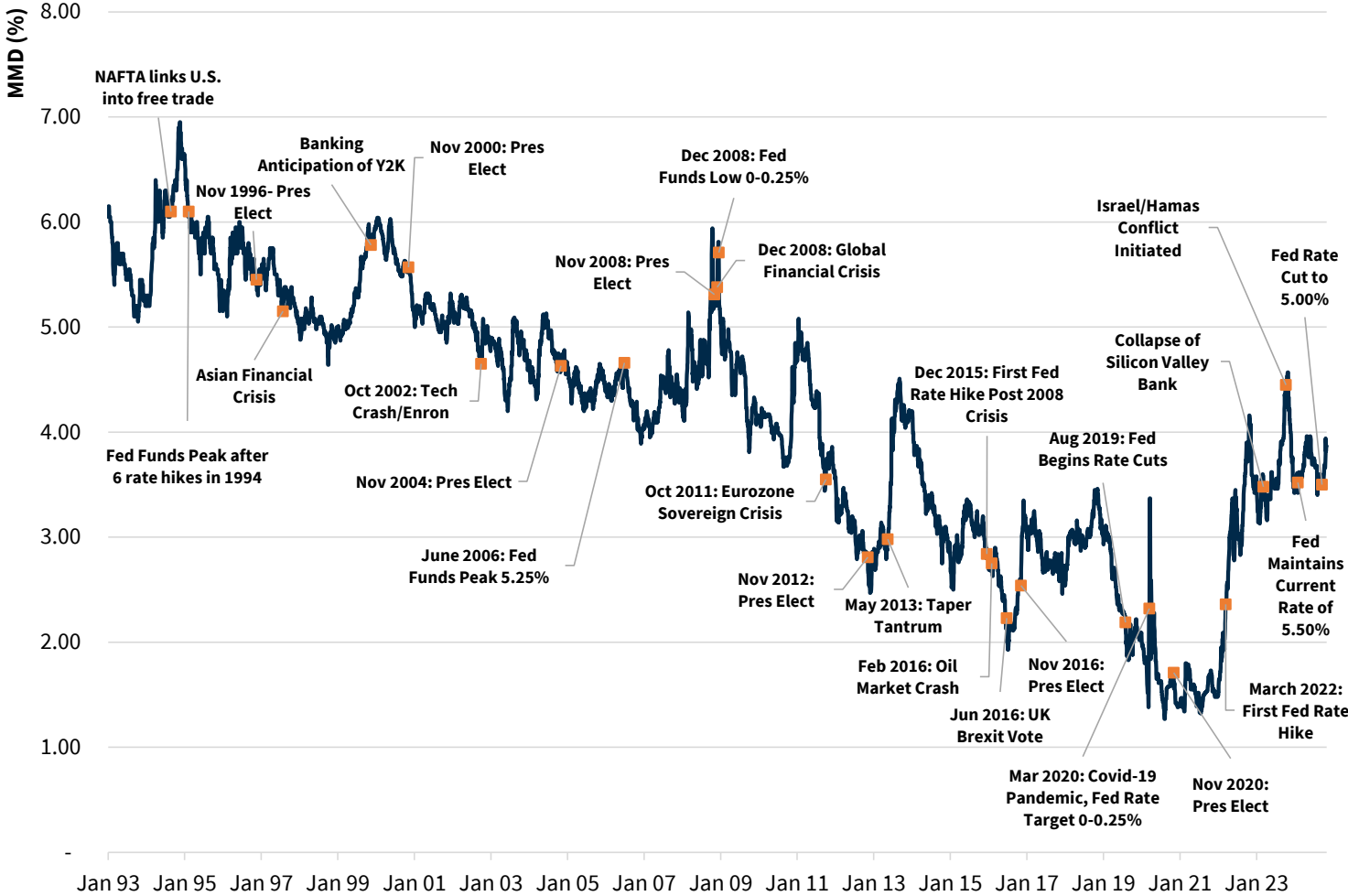
- completing Phase 2 of rebuilding Platte County High School
- constructing site amenities at Platte Purchase Middle School activities complex
- constructing playground facilities at Pathfinder Elementary School
- making hard surface improvements at Compass Elementary School to expand parking and improve traffic flow and safety?

If this question is approved, the District's debt service property tax levy of \$1.1789 per \$100 of assessed valuation of real and personal property (and the District's overall tax levy) is estimated to remain unchanged.

BOND MARKET UPDATE

30YR AAA MMD rate history

30YR MMD since 1993



Disclaimer

The information contained herein is solely intended to facilitate discussion of potentially applicable financing applications and is not intended to be a specific buy/sell recommendation, nor is it an official confirmation of terms. Any terms discussed herein are preliminary until confirmed in a definitive written agreement. While we believe that the outlined financial structure or marketing strategy is the best approach under the current market conditions, the market conditions at the time any proposed transaction is structured or sold may be different, which may require a different approach.

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